

## SYSTEM AND METHOD FOR CONTENT MANAGEMENT OVER NETWORK STORAGE DEVICES

### BACKGROUND OF INVENTION

#### 1. FIELD OF INVENTION

The invention relates to a system and method for managing content over a network of storage devices. More specifically, the invention relates to a network organizational system and method that manages the storage of content across one or more network storage devices.

#### 2. DESCRIPTION OF RELATED ART

Over the past several years, the Internet has experienced explosive growth. A significant portion of this growth relates to the expanded use of the World Wide Web (the Web). The Web is a group of computer on the Internet providing a distributed hypermedia framework for presenting and viewing multimedia documents.

Web pages may contain a variety of multimedia elements and links to other Web pages. Pages are generally constructed using the Hypertext Markup Language (HTML) although other document formatting standards may play a role such as Cascading Style Sheets (CSS) and Extensible Markup Language (XML) – and its progeny such as the Synchronized Multimedia Integration Language (SMIL) and the Resource Description Framework (RDF).

Once a page is created, the page resides on a Web server system, or Web site. A particular Web site may host a variety of pages. Client computers can access pages residing on Web sites using a variety of commonly available browser software packages such as Internet Explorer (Microsoft), Netscape (Netscape) or other similar product.

The browser software and the server system communicate with each other using the Hypertext Transfer Protocol (HTTP). The client issues a request for a particular resource on the Web using a Uniform Resource Identifier (URI); typically in the case of an HTML Web page, the URI will be a Uniform Resource Locator (URL). A URL specifically identifies a particular resource such as a Web page on the Web. The URL

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will indicate the particular computer on the Web on which the desired Web page resides, as well as the location of the desired Web page on that computer.

A browser software on a client computer generates an HTTP request under a variety of user triggered circumstances such as entering a target URL, selecting a link in a currently viewed page, selecting an item from the browser's history list or pressing the home button. In addition, HTTP requests are generated automatically when other discrete resources are included within a retrieved Web page; for instance, a second HTTP request would be generated for requesting and retrieving an image embedded within page retrieved from an initial user triggered HTTP request.

When the Web server indicates in the URL receives the request, the server parses the location information in the URL. Servers utilize a recursive hierarchical directory structure for storing Web available resources. The parsed location information from the request serves as a map by which the server locates the requested resource. The server formats an HTTP response including the requested resource and forwards the response to the requesting client.

With the tremendous proliferation of Web usage, the volume of requests has overburdened single Web servers. As seen in FIG. 1, which illustrates a known server system **180** that deals with this problem utilizing a load balancing server **120** and a cluster **110** of identical Web servers **114**, **118** where each servers stores all Web pages for the site. Dynamic content may be available through database server **130** connected to data repository **140**. The load balancing server **120** is connected to a local ethernet **154** controlled via a router **154**. The system is connected to the Internet **160** through the ethernet **154** and router **154**. End users access the server system **180** through end user computers **170**.

This solution has several disadvantages. First, all Web servers must redundantly store all pages for the single logical Web site. Second, the load balancing server must deal with the flow through for all communication between the client and the selected server in the cluster.

The same content management issues also occur within the context of multimedia content servers having a set of file servers and a set of network attached storage systems. Even in load balancing systems, communications must repeatedly

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flow through the file servers rather than directly between the client and the data storage systems.

The prior art systems do not support the efficient distribution of multiple simultaneous file requests to a single logical server. Further, they do not provide for establishment of direct communication paths between clients and data storage systems. Finally, current systems usually require redundant storage of all data on each data storage system. The system according to the present invention addresses these disadvantages.

#### SUMMARY OF THE INVENTION

The present invention is directed to a system and method for managing content over network storage devices. A system according to the present invention will include one or more storage device systems and one or more indexing systems.

Each indexing system monitors usage of content stored on the storage systems. Based upon usage of particular content, an indexing system may issue requests such as move, delete or copy to more efficiently utilize the overall storage capacity of the storage system.

When an indexing system determines that a particular data set (file) is in high demand, a copy request may issue to spread the usage across additional storage device system. When an indexing system determines that a particular data set (file) is not being accessed often enough to justify the number of times that it is stored across the storage device systems, the indexing system may issue a delete request to one of the storage device systems containing the particular data set. When an indexing system determines that a particular storage device system is being selected significantly more than others, the indexing system may issue a move request with respect to particular data sets stored. In any of these cases, all indexing systems monitor the servicing of such requests and update stored data concerning the file subject to the request accordingly.

The above and other objects and advantages of the present invention will become more readily apparent when reference is made to the following description, taken in conjunction with the accompanying drawings.

## BRIEF DESCRIPTION OF THE DRAWINGS

**FIG. 1** displays a typical prior art system utilizing a cluster of identically configured Web servers.

5        **FIG. 2** represents a typical environment embodying the present invention.

**FIG. 3** is a process diagram tracking the receipt and service of a file access request.

**FIG. 4** is a process diagram displaying the establishment of a connection between a client and an indexing system.

10       **FIG. 5** is a graphical representation of a connection object.

**FIG. 6** is a process diagram displaying the forwarding of file access requests by the gateway system to an indexing system.

**FIG. 7** is a process diagram displaying the determination of a location for the file identified by a file access request.

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## DETAILED DESCRIPTION OF THE INVENTION

A preferred embodiment of the invention is now described in detail. Referring to the drawings, like numbers indicate like parts throughout the views. As used in the description herein and throughout the claims that follow, the meaning of "a," "an," and  
20 "the" includes plural reference unless the context clearly dictates otherwise. Also, as used in the description herein and throughout the claims that follow, the meaning of "in" includes "in" and "on" unless the context clearly dictates otherwise.

In a preferred embodiment, the present invention includes a gateway system, one or more storage device systems and one or more indexing systems. A typical  
25 environment is displayed in FIG. 2. End users access the system **200** through client computers **170** connected to a network, such as the Internet **160**.

A gateway system **230** provides access between the Internet **160** and the internal server system environment ethernet **220**, or other suitable communications network. The gateway system **230** may also serve as a router for the ethernet **220**. A "router" is a  
30 piece of hardware which operates at the network layer to direct packets between various nodes of one or more networks. A separate router system may also be used.

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The network layer generally allows pairs of entities in a network to communicate with each other by finding a path through a series of connected nodes. In a preferred embodiment, the gateway system may be of the type described in U.S. Patent 5,793,763 entitled SECURITY SYSTEM FOR NETWORK ADDRESS TRANSLATION

5 SYSTEMS issued August 11, 1998, which is expressly incorporated herein by reference in its entirety. Such a system may serve as the gateway system component of the present invention modified as described below to update connection slots associated with file requestors upon receipt of a data packet destined for the requestor.

The system includes an indexing subsystem **210** containing one or more  
10 indexing systems (e.g., **214**, **218**). All indexing systems **214**, **218** are connected to the ethernet **220**. The system also includes a storage subsystem **240** containing one or more storage device systems (e.g., **244**, **248**) connected to the ethernet **220**. Each storage device system contains one or more files stored in a storage device such as a hard disk drive or a removable media drive such as a CD-ROM drive or a CD-ROM  
15 jukebox loaded with appropriate removable media. To improve efficiency, each storage device system may include one or more levels of caches. In a preferred environment, the storage device systems are network connected disk systems.

The union of all files stored within the storage subsystem constitutes a single information space for the server environment **200**. Each indexing system in the  
20 indexing subsystem **210** contains an index correlating a file identifier with one or more locations of the file corresponding to that file identifier. Each location will indicate both a storage device system and a location on that storage device system. A particular file may be stored one or more times on one or more storage device systems.

The gateway system, all indexing systems and all storage device systems  
25 communicate via ethernet **220**. The ethernet **220** may be constructed through a single physical network. In a preferred embodiment, the indexing systems **214**, **218** and the storage device systems **244**, **248** are also connected to each other via a private ethernet **260** managed by router **250**. Private communications among the various indexing systems and storage device systems may occur via this ethernet **260**.

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The gateway system **230** typically includes a storage device capable of storing one or more connection objects. Each connection object represents a connection between a client computer and a specific indexing or storage device system.

User software running a client computer **170** generates a file access request targeted at the server system environment **200**. In a typical situation where the present invention is embodied in a Web server system, the client computer **170** is running Web browser software, and the user has activated a link, a history item or entered a target URL. The URL indicates a network address corresponding to the server system environment **200**. The access request travels via the Internet **160** to the server system environment **200** where it is received by the gateway system **200**.

The various system components process the received file access request as seen in FIG. 3. An end user with an originating client computer **170** generates a file access request targeted at or through the gateway system **230** (step **310**). The file access request will include a file identifier. In a Web server embodiment, the file identifier will include a URL. The file access request will also provide addressing information identifying the origin of the file access request and its destination. The file access request is received via the Internet **160** by the gateway system **230** (step **320**).

The gateway system **230** establishes a connection between the originating client computer **170** and a selected indexing system (e.g., **214**) (step **330**). FIG. 4 graphically depicts the process by which the gateway establishes this connection in step **330**. The gateway **230** receives a connection initiation packet from the client computer **170** (step **332**). A "packet" is a collection of data and control information including source and destination node addresses and source and destination ports. The gateway **230** selects an indexing system among those available in the indexing subsystem **210** (step **334**).

The selection process may be random, based on system load of available indexing systems or, in a preferred embodiment, based on a circular queue of indexing system. In the circular queue approach, all indexing systems are part of the queue. When an incoming file access request is received, the indexing system at the head of the queue is selected, and the head of the queue is advanced to the next position in the queue. Since the queue is circular, indexing systems will be selected on a least recently selected basis. A variety of methods for implementing circular queues such as linked-

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list or static array are known to those skilled in the art, and any such method could be used in implementing this selection process (see, e.g., W. Ford and W. Topp, Data Structures with C++, Prentice Hall, Inc., 1996, pp. 204-214).

Once the indexing system is selected, the gateway system **230** creates a  
5 connection object representing the connection between the client computer **170** and the selected indexing system (e.g., **218**) (step **337**). As seen in FIG. 5, a typical connection object **500** may include a variety of data fields. A next field **510** could be used where connection objects are stored by the gateway in a list structure. Connection objects will also track the origin and destination of the connection in terms of foreign IP address  
10 **530** and port **550** and local IP address **520** and port **540**. A delta field **560** may be used to hold a statically calculated value used to modify checksums in packets translated by the gateway system **230** as more fully described below. The gateway may store one or more such connection objects representing connections between clients **170** and hosts within the server environment **200**. These connection objects may be organized in a  
15 variety of ways including a linked-list, a static array, a dynamic array or other storage structure known to those skilled in the art.

In this embodiment, all file requests are assumed to be directed to a single virtual server having a single logical IP address and port. Where the server environment **200** includes multiple virtual servers, multiple sets of connection objects  
20 may be used by the gateway to differentiate file access requests directed at the distinct virtual servers. In such an instance, the gateway will use the destination address and port of the received file access request to determine which set of connection objects to utilize. Use of a gateway as described in aforementioned U.S. Patent 5,793,763 would also be possible where each translation slot would correspond to a single virtual server  
25 and the connection objects stored with the translation slot would correspond to particular file requests made of that virtual server. The various virtual servers may each have its own indexing and/or storage subsystem, may share common indexing and/or storage subsystem or may mix shared and private indexing or storage systems. In a preferred embodiment, each file access request triggers the creation of a new  
30 connection object corresponding to the foreign host and foreign port designated in the request.

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After establishing the connection to the selected indexing system **214**, the gateway **230** forwards the received file access request to the selected indexing system **214** via the environment ethernet **220**. FIG. 6 depicts the forwarding process in a preferred embodiment. In step **342**, the gateway **230** receives the file access request.

- 5 The gateway **230** locates the connection object created between the client computer originating the file access request and the selected indexing system **214** (step **344**). The client computer's address and port uniquely identify each connection object. The appropriate connection object is found by comparing the client computer's address and port as designated in the file access request to the foreign address **530** and port **550**
- 10 fields of the connection objects stored by the gateway system. A variety of searching schemes may be used to locate the correct connection object. A hashing algorithm based upon the client computer's address and port as designated in the file access is one example. Other organizations and searching methods will be known to those skilled in the art. The gateway forwards the selected indexing system (step **349**). Prior to
- 15 forwarding, the gateway, in a preferred embodiment, performs an address translation on the destination address encoded in the file access request (step **346**). If modification of the address requires, checksums encoded in the request may also be modified prior to transmission. General methods of performing address translation are well known in the art as described in aforementioned U.S. Patent 5,793,763 and K. Egevang and P.
- 20 Francis, "The IP Network Address Translator (NAT)," Request For Comments (RFC) 1631, May 1994 (available at <http://www.ietf.org/rfc/rfc1631.txt>), which is expressly incorporated herein in its entirety. The checksum offset for a particular translation can be saved in an appropriate field **560** in the connection object **500**.

- 25 In a further embodiment where the gateway system **230**, the systems of the indexing subsystem **210**, and the systems of the storage subsystem **240** are on a single physical network, the necessity of checksum modification and/or destination address modification may be eliminated. The connection object may provide forwarding based on a hardware ethernet address of the selected indexing system.

- 30 Upon receipt of the file access request forwarded by the gateway system **230** (step **350**), the selected indexing system **214** locates the file identified by the file access request (step **360**). FIG. 7 depicts a file location process. An initial determination is

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made as to the locations of the requested file (step 362). The search process will depend upon the storage structure of the records correlating file identifiers and locations. As will be known to those skilled in the art, a variety of organizational structures and search mechanisms could be used in the present invention. For instance, in a SQL database environment, a query could be initiated utilizing the file identifier as the key. Most current server systems use a hierarchical traversal.

In a preferred embodiment, the search on the indexing systems is accomplished via a hashing scheme. Hashing is a general search technique known to those skilled in the art (see, e.g., Ford, *id.*, pp. 799-814). This technique, however, has not been applied in the context of determination of file locations in a distributed information space.

The hashing scheme in this preferred embodiment may utilize any standard hashing function. The input to the hashing function would be the string representing the file identifier contained in the file access request. In the case of a URL, this identifier information would be the full path of the desired resource on the target server. The result of applying the hashing function to the file identifier would yield an integer value. The integer value would be used as an index into an array buckets where each bucket contained one or more records correlating file identifiers with file locations. The records in the bucket would be searched to locate the record corresponding to the hashed file identifier. In a preferred embodiment, each bucket would constitute a linked-list of records correlating file identifiers with file locations and locating the particular record would be accomplished by linear traversal of the linked list. In other embodiments, the buckets could store the records in an ordered tree structure for more efficient searching using a depth-first technique. In yet other embodiments, the buckets could be organized as a second level hash table utilizing a different hashing function. In this embodiment, the integer resulting from applying the hashing function would again serve as an index into an array of buckets containing records of the type described above. The organization of these buckets could utilize any appropriate structure such as those previously described with respect to the first level hashing table. It will be understood by those skilled in the art that other organization structures for the top level or lower level buckets may be interchangeably utilized within the scope of the present invention.

In a further embodiment, the hashing scheme might include one or more layers of hashing where each layer utilizes the same or differing hash functions. In this embodiment, the hashing function or functions may be applied to various substrings within the file identifier. For example, each level of hashing could be performed with respect to a set of a predetermined number of characters. If six characters were selected as the predetermined number, the first six characters of the identifier would be used for the first level of hashing, the next six would be used for the second level, and so forth. In another embodiment, where the file identifier includes a string based path specification with individual directories in the path indicated by particular delimiters, two level of hashing might be performed. The first level hashing would be applied to the entirety of the identifier except the portion after the final path delimiter. The second level hashing would be applied to the portion of the identifier after the final path delimiter. For example, if `http://www.somesite.com/dir/subdir/subsubdir/file.htm` were the file identifier, the first level hashing would be applied to the `/dir/subdir/subsubdir/` portion of the identifier, and the second level hashing would be applied to the `file.htm` portion of the identifier. As with the buckets described above, a variety of organizational structures for the buckets could be used interchangeably within the scope of the present invention.

Once the locations of the requested file are determined, a particular location is selected (step 364). This location could be selected in a variety of ways. One of the locations could be selected randomly. The first location in the determined set could be selected; this method may be of particular use if locations are known to be returned by step 362 according to response efficiency of particular locations. In a preferred embodiment, the storage device systems associated with the determined locations are evaluated to determine current usage level of each such system. The location corresponding to the storage device system 244 with the lowest current usage level is selected.

Once a location for the file has been determined, the access request is forwarded to the storage device system 244 indicated by the determined location (step 370). In a preferred embodiment, this transmission will occur using a private ethernet 260. Use of such a private network will reduce traffic on the server environment ethernet 220 and,

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thereby, may improve efficiency of the overall environment. In such an environment, the indexing system might forward the file access request using a connection redirection protocol (CRP). In one embodiment, the CRP uses a simple send/ACK sequence to send a control message to the located storage device system. The data in the CRP request packet in this embodiment would contain: the foreign IP address, the local IP address, the foreign port number, the local port number and an identifier associated with the requested file. The identifier might be a unique designation associated with the requested file, or preferably a volume/data set name of the requested file on the located storage device system.

The sequence could occur in accordance with the sequencing described in Information Science Institute, "The Transmission Control Protocol," John Postel, ed., Request For Comments (RFC) 793, September 1981 (available at <http://www.ietf.org/rfc/rfc0793.txt>), which is expressly incorporated herein in its entirety. The maintenance of the transmission control block for handling the transmissions would include variable SND.UNA, SND.NXT, SND.WND, SND.UP, SND.WL1, SND.WL2, ISS, RCV.NXT, RCV.WND, RCV.UP, IRS as described therein.

In a preferred embodiment, each indexing system will also track usage of each file in the information space by monitoring all file access requests forwarded by itself and other indexing system. Each indexing system would monitor the forwarded file accesses issued by all indexing system over the private ethernet 260 in embodiment utilizing such an ethernet, or environment ethernet 220. Each indexing system would maintain a table indicating the usage of each file in the information space. This table will be updated based upon the monitoring the forwarded file access requests.

The usage information in the table may be absolute number of requests, a request rate, or other suitable measure as would be known to those skilled in the art. If the usage information is a request rate, the request rate may be based upon a either a fixed time interval such as a specified number of days, an absolute time frame such as the time since the gateway system was last restarted or a relative time frame such as the time since the particular file was first placed in its first location among the storage device systems.

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In a preferred embodiment, indexing systems would run the private ethernet 260 in promiscuous mode; consequently, they would see all traffic communicated over this network. As this network would only include control messages rather than actual data, running the network in promiscuous mode would not create a performance issue.

5       The control messages occurring on such a network would include:

1. Connection redirection requests (as described above);
2. Copy requests – issued by an indexing system directing a storage device system to copy a data set (file) to a second storage device system;
3. Delete requests – issued by an indexing system directing a storage device system to delete a data set (file); and
- 10   4. Move requests – issued by an indexing system directing a storage device system to move a data set (file) from itself to a second storage device system.

When an indexing system determines that a particular data set (file) is in high demand, a copy request may issue to spread the usage across additional storage device 15 system. Once one indexing system issues such a copy request, other indexing systems monitor the request and refrain from making a similar request unless warranted by further usage demands. Upon completion of the copy, all indexing systems update the set of locations associated with the file subject to the copy request.

When an indexing system determines that a particular data set (file) is not being 20 accessed often enough to justify the number of times that it is stored across the storage device systems, the indexing system may issue a delete request to one of the storage device systems containing the particular data set. Once one indexing system issues such a delete request, other indexing systems monitor the request and refrain from making a similar request unless the single requested deletion does not sufficiently 25 correct the situation. Upon completion of the deletion, all indexing systems update the set of locations associated with the file subject to the delete request.

When an indexing system determines that a particular storage device system is being selected significantly more than others, the indexing system may issue a move request with respect to particular data sets stored. This request would issue in response 30 to a load imbalance among storage device systems. Particular data sets may be targeted for moves to other storage device systems to more evenly balance the dynamic load

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across the storage device systems. A move is the functional equivalent of a copy and an implicit delete.

The selected storage device system **244** receives the forwarded file access request (step **380**). The storage device system **244** breaks the request file into data  
5 packets (step **390**) and begins to output the data packets to the ethernet **220** (step **400**). The outputted data packets pass through the gateway system **230**. The gateway system **230** seeing the destination of the data packets updates the connection object associated with that destination by replacing the address of the selected indexing system with the address of the storage device system emitting the data packets (step **410**).

10 The embodiments described above are given as illustrative examples only. It will be readily appreciated that many deviations may be made from the specific embodiment disclosed in this specification without departing from the invention. Accordingly, the scope of the invention is to be determined by the claims below rather than being limited to the specifically described embodiment above.

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